

**Society of Certified Senior Advisors® (SCSA)**  
**Request for Pre-Approval of Group Presentation for CE Credit**

To request pre-approval for a group presentation, please complete and email the form below to Janice Moore, SCSA Certification Manager, at [JaniceM@csa.us](mailto:JaniceM@csa.us), or fax to 1-877-619-9885. (E-mail is preferred.) Attach a topic outline of your presentation and any other relevant materials to your e-mail.

Your request will be reviewed by the SCSA Certification Council within 7 - 14 days and Janice will email you a reply immediately after the Council's review.

**Contact Information**

Name: \_\_\_\_\_ Company: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Presentation Information**

Title: \_\_\_\_\_

Date of presentation, if available: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_

Length (for example, 1 hour, 2 hours, etc.): \_\_\_\_\_

Audience (for example, seniors, nurses, financial advisors, etc.): \_\_\_\_\_  
\_\_\_\_\_

Estimated audience size: \_\_\_\_\_

Name of group or organization being presented to (if applicable): \_\_\_\_\_  
\_\_\_\_\_

Brief description of the presentation; include the learning objective(s). Attach a topic outline.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Is this session part of a national conference or other event?  Yes  No

E-mail the completed form to Janice Moore at [JaniceM@csa.us](mailto:JaniceM@csa.us) or fax to 303-757-7677

**Questions?** Call 877-619-9885 (Janice Moore, SeaCrest Consulting,  
SCSA certification manager and consultant)

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**Please note:** Each group presentation directly related to seniors earns 1 CSA CE credit. The maximum number of CSA CE credits for group presentations is 6. Presentations must be made to different audiences. CE credit is granted to the presenter of the course and does not apply to CE credit for attendees. SCSA presentations such as *Nine Tips for Seniors to Avoid Financial Abuse* do not require pre-approval.